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## A Regional Look at the Industries Hit Hardest by COVID-19 Economic Shutdown

**These Industries Employ Large Numbers of Californians in the State’s Largest Metropolitan Areas**

The COVID-19 public health crisis has upended the lives of Californians. Millions of people have experienced serious disruptions to their jobs following social distancing public health recommendations and state and local shelter-in-place orders aimed at slowing the spread of the virus. While necessary to prevent overwhelming the state’s health care system, the business reductions and closures forced by these orders will have a severe economic impact on Californians as well as on regional economies.

This *Fact Sheet* shows that the major industries most immediately impacted by the COVID-19-related economic shutdown – leisure and hospitality, retail trade, transportation and warehousing, and other services – employ large numbers of Californians in the state’s largest metropolitan areas.<sup>1</sup> Without a sufficient federal response to help workers and their families, the shutdown will have a ripple effect throughout local economies as people who lose work will lose income and be forced to cut back on their spending, thus reducing demand for business more broadly.

### Number of Jobs in Industries Most Immediately Impacted by COVID-19-Related Business Reductions and Closures

Metro Division or Area	Anaheim-Santa Ana-Irvine Metro Division	Los Angeles-Long Beach-Glendale Metro Division	San Diego-Carlsbad Metro Area	California
County	Orange	Los Angeles	San Diego	
	Number of Jobs	Number of Jobs	Number of Jobs	Number of Jobs
Leisure and Hospitality	228,025	544,650	202,442	2,025,558
Retail Trade	150,500	417,250	145,400	1,679,892
Transportation and Warehousing	26,617	201,783	29,792	622,317
Other Services	51,983	158,442	55,825	574,458
<b>Total Nonfarm</b>	<b>1,672,525</b>	<b>4,566,933</b>	<b>1,503,858</b>	<b>17,466,650</b>

Note: Number of jobs reflects 2019 annual average of non-seasonally-adjusted monthly employment data  
Source: Budget Center analysis of Employment Development Department data

Metro Division or Area	Oakland-Hayward-Berkeley Metro Division	San Francisco-Redwood City-South San Francisco Metro Division	San Jose-Sunnyvale-Santa Clara Metro Area	California
County	Alameda, Contra Costa	San Francisco, San Mateo	Santa Clara, San Benito	
	Number of Jobs	Number of Jobs	Number of Jobs	Number of Jobs
Leisure and Hospitality	120,125	147,700	106,450	2,025,558
Retail Trade	112,083	78,117	83,608	1,679,892
Transportation and Warehousing	37,358	45,367	14,608	622,317
Other Services	41,250	41,558	29,200	574,458
<b>Total Nonfarm</b>	<b>1,185,250</b>	<b>1,178,050</b>	<b>1,146,842</b>	<b>17,466,650</b>

Note: Number of jobs reflects 2019 annual average of non-seasonally-adjusted monthly employment data  
 Source: Budget Center analysis of Employment Development Department data

Metro Division or Area	Fresno Metro Area	Sacramento-Roseville-Arcade Metro Area	Stockton-Lodi Metro Area	California
County	Fresno	Sacramento, Yolo, Placer, El Dorado	San Joaquin	
	Number of Jobs	Number of Jobs	Number of Jobs	Number of Jobs
Leisure and Hospitality	35,583	109,158	22,617	2,025,558
Retail Trade	38,567	100,633	26,133	1,679,892
Transportation and Warehousing	14,367	*	29,708	622,317
Other Services	11,925	35,117	7,783	574,458
<b>Total Nonfarm</b>	<b>361,392</b>	<b>1,018,508</b>	<b>246,558</b>	<b>17,466,650</b>

\* Data not available.

Note: Number of jobs reflects 2019 annual average of non-seasonally-adjusted monthly employment data  
 Source: Budget Center analysis of Employment Development Department data

Metro Division or Area	Bakersfield Metro Area	Oxnard-Thousand Oaks-Ventura Metro Area	Riverside-San Bernardino-Ontario Metro Area	California
County	Kern	Ventura	Riverside, San Bernardino	
	Number of Jobs	Number of Jobs	Number of Jobs	Number of Jobs
Leisure and Hospitality	27,517	38,308	175,225	2,025,558
Retail Trade	31,117	38,500	181,325	1,679,892
Transportation and Warehousing	*	5,350	138,017	622,317
Other Services	8,333	9,700	45,808	574,458
<b>Total Nonfarm</b>	<b>273,692</b>	<b>311,767</b>	<b>1,541,800</b>	<b>17,466,650</b>

\* Data not available.

Note: Number of jobs reflects 2019 annual average of non-seasonally-adjusted monthly employment data  
 Source: Budget Center analysis of Employment Development Department data

<sup>1</sup> Although many people employed in leisure and hospitality, retail trade, transportation and warehousing, and other services have lost work in recent weeks, there are notable exceptions. For example, within retail trade, grocery stores and pharmacies remain open; within leisure and hospitality, some restaurants have remained in business by providing food takeout service instead of in-house service; and within transportation and warehousing, there has been increased demand for jobs supported by online shopping. Due to data limitations for metropolitan areas, it is not possible to present job figures for the industries *within* these sectors that have been most immediately impacted by the economic shutdown. For these figures at the state level, see *The California Industries Hit Hardest by COVID-19 Economic Shutdown: These Industries Employ Millions of Californians*.